

Financial Analysts Consensus 2025 - 2027 Galenica Group

12.01.2026

in million CHF	2024 A	Number of estimates	Consensus 2025 E	Change	Highest 2025 E	Median 2025 E	Lowest 2025 E
Net Sales	3'921.1	6	4'140.3	5.6%	4'156.3	4'139.2	4'130.2
Products & Care	1'700.2	6	1'801.1	5.9%	1'823.0	1'800.3	1'769.9
Logistics and IT	3'241.4	6	3'396.5	4.8%	3'421.5	3'393.4	3'381.3
Corporate & Elimination	-1'020.6	6	-1'057.2	3.6%	-1'022.0	-1'060.1	-1'081.2
EBIT adjusted ¹⁾	211.0	6	233.7	10.7%	235.3	234.2	231.4
ROS			5.6%		5.7%	5.7%	5.6%
Products & Care	157.3	6	171.7	9.1%	173.6	172.6	168.0
ROS	9.2%		9.5%		9.5%	9.6%	9.5%
Logistics and IT	56.8	6	63.1	11.2%	64.6	63.7	60.4
ROS	1.8%		1.9%		1.9%	1.9%	1.8%
Corporate & Elimination	-3.1	6	-1.1	-63.9%	5.3	-2.2	-6.7
Net profit adjusted ¹⁾	183.2	6	190.3	3.9%	194.2	190.3	185.9
Investments in tangible and intangible assets	72.8	6	73.9	1.6%	76.4	75.0	70.2
in % of net sales	1.9%		1.8%		1.8%	1.8%	1.7%
Dividend per share (in CHF, paid in the following year)	2.30	6	2.38	3.6%	2.43	2.39	2.35

1) Excluding the effects of IAS 19 and IFRS 16

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	Consensus 2025 E	Number of estimates	Consensus 2026 E	Change	Highest 2026 E	Median 2026 E	Lowest 2026 E
in million CHF							
Net Sales	4'140.3	6	4'378.8	5.8%	4'398.7	4'377.6	4'359.3
Products & Care	1'801.1	6	1'945.4	8.0%	1'997.0	1'948.6	1'899.8
Logistics and IT	3'396.5	6	3'509.4	3.3%	3'567.9	3'512.4	3'453.4
Corporate & Elimination	-1'057.2	6	-1'075.9	1.8%	-954.4	-1'090.8	-1'134.6
EBIT adjusted ¹⁾	233.7	6	249.5	6.8%	253.8	249.6	244.1
ROS	5.6%		5.7%		5.8%	5.7%	5.6%
Products & Care	171.7	6	185.4	8.0%	193.2	187.5	176.2
ROS	9.5%		9.5%		9.7%	9.6%	9.3%
Logistics and IT	63.1	6	64.7	2.5%	70.6	63.9	61.2
ROS	1.9%		1.8%		2.0%	1.8%	1.8%
Corporate & Elimination	-1.1	6	-0.6	-46.1%	12.2	-3.1	-7.9
Net profit adjusted ¹⁾	190.3	6	199.8	5.0%	204.1	199.7	195.6
Investments in tangible and intangible assets	73.9	6	79.2	7.1%	85.0	80.0	74.4
in % of net sales	1.8%		1.8%		1.9%	1.8%	1.7%
Dividend per share (in CHF, paid in the following year)	2.38	6	2.47	3.7%	2.55	2.47	2.40

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2026 E	Number of estimates	Consensus 2027 E	Change	Highest 2027 E	Median 2027 E	Lowest 2027 E
Net Sales	4'378.8	6	4'529.1	3.4%	4'552.3	4'528.5	4'508.5
Products & Care	1'945.4	6	2'017.3	3.7%	2'073.5	2'018.8	1'961.0
Logistics and IT	3'509.4	6	3'614.6	3.0%	3'702.0	3'621.8	3'515.2
Corporate & Elimination	-1'075.9	6	-1'102.8	2.5%	-957.4	-1'121.0	-1'177.0
EBIT adjusted ¹⁾	249.5	6	262.7	5.3%	270.4	263.8	252.7
ROS	5.7%		5.8%		5.9%	5.8%	5.6%
Products & Care	185.4	6	193.9	4.6%	205.3	196.6	179.7
ROS	9.5%		9.6%		9.9%	9.7%	9.2%
Logistics and IT	64.7	6	69.8	7.9%	81.6	69.2	61.6
ROS	1.8%		1.9%		2.2%	1.9%	1.8%
Corporate & Elimination	-0.6	6	-1.0	68.4%	6.9	-3.4	-4.2
Net profit adjusted ¹⁾	199.8	6	211.1	5.6%	220.2	211.5	201.3
Investments in tangible and intangible assets	79.2	6	80.6	1.7%	85.4	81.0	75.0
<i>in % of net sales</i>	<i>1.8%</i>		<i>1.8%</i>		<i>1.9%</i>	<i>1.8%</i>	<i>1.7%</i>
Dividend per share (in CHF, paid in the following year)	2.47	6	2.61	5.6%	2.70	2.62	2.45

1) Excluding the effects of IAS 19 and IFRS 16