

Financial Analysts Consensus 2026 - 2028 Galenica Group

06.05.2026

in million CHF	2025 A	Number of estimates	Consensus 2026 E	Change	Highest 2026 E	Median 2026 E	Lowest 2026 E
Net Sales	4'135.6	5	4'362.2	5.5%	4'387.3	4'361.9	4'338.1
Products & Care	1'816.4	5	1'964.4	8.1%	1'995.8	1'956.6	1'940.5
Logistics and IT	3'332.6	5	3'443.8	3.3%	3'475.6	3'439.1	3'411.0
Corporate & Elimination	-1'013.4	5	-1'046.0	3.2%	-1'013.4	-1'047.5	-1'070.3
EBIT adjusted ¹⁾	234.8	5	252.1	7.4%	253.3	252.8	249.5
ROS			5.8%		5.8%	5.8%	5.8%
Products & Care	175.2	5	187.9	7.2%	197.6	185.7	174.2
ROS	9.6%		9.6%		9.9%	9.5%	9.0%
Logistics and IT	61.7	5	65.1	5.6%	75.8	63.8	58.2
ROS	1.9%		1.9%		2.2%	1.9%	1.7%
Corporate & Elimination	-2.1	5	-0.9	-57.7%	3.4	-1.8	-3.0
Net profit adjusted ¹⁾	188.7	5	201.6	6.8%	205.9	201.2	197.5
Investments in tangible and intangible assets	61.1	5	83.9	37.3%	87.2	84.4	80.0
<i>in % of net sales</i>	1.5%		1.9%		2.0%	1.9%	1.8%
Dividend per share (in CHF, paid in the following year)	2.50	5	2.55	2.2%	2.60	2.54	2.50

1) without effects of IAS 19, IFRS 16, IFRS 3 and one-off effects, see chapter "Alternative performance measures" of the Annual Report 2025

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in million CHF	Consensus 2026 E	Number of estimates	Consensus 2027 E	Change	Highest 2027 E	Median 2027 E	Lowest 2027 E
Net Sales	4'362.2	5	4'517.3	3.6%	4'552.6	4'515.3	4'501.3
Products & Care	1'964.4	5	2'044.6	4.1%	2'095.7	2'043.9	2'005.7
Logistics and IT	3'443.8	5	3'550.3	3.1%	3'607.9	3'542.3	3'491.3
Corporate & Elimination	-1'046.0	5	-1'077.6	3.0%	-1'019.5	-1'080.4	-1'130.6
EBIT adjusted ¹⁾	252.1	5	267.6	6.1%	271.3	269.0	263.2
ROS	5.8%		5.9%		6.0%	6.0%	5.8%
Products & Care	187.9	5	202.9	8.0%	212.7	200.9	193.1
ROS	9.6%		9.9%		10.2%	9.8%	9.6%
Logistics and IT	65.1	5	66.4	1.9%	72.1	66.6	61.1
ROS	1.9%		1.9%		2.0%	1.9%	1.7%
Corporate & Elimination	-0.9	5	-1.6	80.7%	3.3	-2.7	-3.6
Net profit adjusted ¹⁾	201.6	5	213.2	5.8%	216.9	213.9	208.8
Investments in tangible and intangible assets	83.9	5	85.5	1.9%	90.0	84.0	82.0
<i>in % of net sales</i>	<i>1.9%</i>		<i>1.9%</i>		<i>2.0%</i>	<i>1.9%</i>	<i>1.8%</i>
Dividend per share (in CHF, paid in the following year)	2.55	5	2.66	4.0%	2.80	2.64	2.60

1) without effects of IAS 19, IFRS 16, IFRS 3 and one-off effects, see chapter "Alternative performance measures" of the Annual Report 2025

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in million CHF	Consensus 2027 E	Number of estimates	Consensus 2028 E	Change	Highest 2028 E	Median 2028 E	Lowest 2028 E
Net Sales	4'517.3	5	4'654.2	3.0%	4'725.2	4'645.2	4'609.7
Products & Care	2'044.6	5	2'124.1	3.9%	2'201.1	2'119.1	2'075.1
Logistics and IT	3'550.3	5	3'639.0	2.5%	3'710.1	3'641.6	3'538.6
Corporate & Elimination	-1'077.6	5	-1'108.9	2.9%	-1'024.6	-1'112.3	-1'194.4
EBIT adjusted ¹⁾	267.6	5	281.8	5.3%	293.2	285.9	270.6
ROS	5.9%		6.1%		6.2%	6.2%	5.9%
Products & Care	202.9	5	213.3	5.2%	227.8	209.8	200.7
ROS	9.9%		10.0%		10.4%	9.9%	9.7%
Logistics and IT	66.4	5	70.8	6.7%	74.1	70.6	68.2
ROS	1.9%		1.9%		2.0%	1.9%	1.9%
Corporate & Elimination	-1.6	5	-2.3	44.4%	3.3	-2.8	-7.1
Net profit adjusted ¹⁾	213.2	5	225.3	5.7%	233.0	224.9	216.3
Investments in tangible and intangible assets	85.5	5	87.5	2.2%	92.2	87.2	83.0
<i>in % of net sales</i>	<i>1.9%</i>		<i>1.9%</i>		<i>2.0%</i>	<i>1.9%</i>	<i>1.8%</i>
Dividend per share (in CHF, paid in the following year)	2.66	5	2.79	5.0%	2.90	2.79	2.70

1) without effects of IAS 19, IFRS 16, IFRS 3 and one-off effects, see chapter "Alternative performance measures" of the Annual Report 2025

* continuing operations