

Financial analysts consensus first half of 2025 Galenica Group

15.07.2025

in million CHF	H1 2024A	Number of estimates	H1 2025 E	Change	Highest H1 2025 E	Median H1 2025 E	Lowest H1 2025 E
Net Sales	1'900.0	7	1'993.8	4.9%	2'036.0	1'990.3	1'965.1
Products & Care	829.3	7	871.5	5.1%	895.0	870.7	854.0
Logistics and IT	1'563.3	7	1'633.3	4.5%	1'650.1	1'637.7	1'608.6
Corporate & Elimination	-492.6	7	-510.9	3.7%			
EBIT adjusted ¹⁾	99.1	7	109.1	10.1%	118.7	107.8	105.6
ROS	5.2%		5.5%		5.8%	5.4%	5.4%
Products & Care ¹⁾	75.9	7	82.1	8.2%	86.2	80.9	80.1
ROS	9.2%		9.4%		9.6%	9.3%	9.4%
Logistics and IT ¹⁾	25.4	7	28.3	11.4%	33.7	28.0	25.7
ROS	1.6%		1.7%		2.0%	1.7%	1.6%
Corporate & Elimination	-2.3	7	-1.4	-38.7%			
Net profit adjusted ¹⁾	77.7	7	87.1	12.2%	92.2	86.5	84.6

1) Excluding the effects of IAS 19 and IFRS 16