Financial Analysts Consensus 2025 - 2027 Galenica Group

02.03.2026

in million CHF	2024 A	Number of estimates	Consensus 2025 E	*Change*	Highest 2025 E	Median 2025 E	Lowest 2025 E
Net Sales	**3'921.1**	**6**	**4'136.3**	***5.5%***	**4'140.0**	**4'135.6**	**4'135.6**
Products & Care	1'700.2	6	1'816.4	*6.8%*	1'816.4	1'816.4	1'816.4
Logistics and IT	3'241.4	6	3'332.6	*2.8%*	3'332.6	3'332.6	3'332.6
Corporate & Elimination	-1'020.6	6	-1'013.4	*-0.7%*	-1'013.4	-1'013.4	-1'013.4
EBIT adjusted [1)]	**211.0**	**6**	**234.0**	***10.9%***	**235.9**	**234.1**	**232.2**
ROS			***5.7%***		***5.7%***	***5.7%***	***5.6%***
Products & Care	157.3	6	173.5	*10.3%*	179.5	173.1	170.3
ROS	*9.2%*		*9.6%*		*9.9%*	*9.5%*	*9.4%*
Logistics and IT	56.8	6	60.8	*7.1%*	64.6	61.3	54.1
ROS	*1.8%*		*1.8%*		*1.9%*	*1.8%*	*1.6%*
Corporate & Elimination	-3.1	6	-0.4	*-88.4%*	4.0	-0.1	-5.3
Net profit adjusted [1)]	**183.2**	**6**	**190.3**	***3.9%***	**194.2**	**190.4**	**186.6**
Investments in tangible and intangible assets	72.8	6	73.9	*1.6%*	76.4	75.0	70.3
in % of net sales	*1.9%*		*1.8%*		*1.8%*	*1.8%*	*1.7%*
Dividend per share (in CHF, paid in the following year)	2.30	6	2.39	*3.7%*	2.43	2.40	2.35

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2025 E	Number of estimates	Consensus 2026 E	*Change*	Highest 2026 E	Median 2026 E	Lowest 2026 E
Net Sales	**4'136.3**	**6**	**4'361.6**	***5.4%***	**4'378.0**	**4'374.0**	**4'312.8**
Products & Care	1'816.4	6	1'952.7	*7.5%*	1'986.8	1'961.4	1'904.6
Logistics and IT	3'332.6	6	3'461.3	*3.9%*	3'539.7	3'462.1	3'397.4
Corporate & Elimination	-1'013.4	6	-1'052.5	*3.9%*	-1'013.4	-1'059.4	-1'071.0
EBIT adjusted [1)]	**234.0**	**6**	**248.9**	***6.4%***	**253.5**	**247.6**	**246.3**
ROS	***5.7%***		***5.7%***		***5.8%***	***5.7%***	***5.7%***
Products & Care	173.5	6	187.6	*8.1%*	193.2	188.7	178.9
ROS	*9.6%*		*9.6%*		*9.7%*	*9.6%*	*9.4%*
Logistics and IT	60.8	6	61.5	*1.2%*	67.2	60.8	57.0
ROS	*1.8%*		*1.8%*		*1.9%*	*1.8%*	*1.7%*
Corporate & Elimination	-0.4	6	-0.2	*-33.1%*	7.2	-1.0	-5.1
Net profit adjusted [1)]	**190.3**	**6**	**199.7**	***4.9%***	**205.6**	**199.9**	**192.9**
Investments in tangible and intangible assets	73.9	6	79.6	*7.6%*	85.0	80.0	74.4
in % of net sales	*1.8%*		*1.8%*		*1.9%*	*1.8%*	*1.7%*
Dividend per share (in CHF, paid in the following year)	2.39	6	2.47	*3.7%*	2.55	2.47	2.40

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2026 E	Number of estimates	Consensus 2027 E	*Change*	Highest 2027 E	Median 2027 E	Lowest 2027 E
Net Sales	**4'361.6**	**6**	**4'510.7**	***3.4%***	**4'552.3**	**4'518.3**	**4'448.1**
Products & Care	1'952.7	6	2'023.8	*3.6%*	2'073.5	2'027.6	1'961.0
Logistics and IT	3'461.3	6	3'565.1	*3.0%*	3'681.2	3'562.7	3'456.6
Corporate & Elimination	-1'052.5	6	-1'078.2	*2.4%*	-1'019.5	-1'088.6	-1'104.9
EBIT adjusted [1)]	**248.9**	**6**	**262.1**	***5.3%***	**270.4**	**263.4**	**250.5**
ROS	***5.7%***		***5.8%***		***5.9%***	***5.8%***	***5.6%***
Products & Care	187.6	6	195.8	*4.3%*	205.3	196.7	187.2
ROS	*9.6%*		*9.7%*		*9.9%*	*9.7%*	*9.5%*
Logistics and IT	61.5	6	67.2	*9.2%*	71.7	68.2	60.6
ROS	*1.8%*		*1.9%*		*1.9%*	*1.9%*	*1.8%*
Corporate & Elimination	-0.2	6	-0.8	*251.0%*	2.8	-1.2	-4.2
Net profit adjusted [1)]	**199.7**	**6**	**211.0**	***5.7%***	**220.2**	**211.8**	**201.0**
Investments in tangible and intangible assets	79.6	6	84.2	*5.7%*	96.5	82.8	77.4
in % of net sales	*1.8%*		*1.9%*		*2.1%*	*1.8%*	*1.7%*
Dividend per share (in CHF, paid in the following year)	2.47	6	2.61	*5.4%*	2.70	2.62	2.45

1) Excluding the effects of IAS 19 and IFRS 16