

## Financial Analysts Consensus 2025 - 2027 Galenica Group

17.04.2025

in million CHF	2024 A	Number of estimates	Consensus 2025 E	Change	Highest 2025 E	Median 2025 E	Lowest 2025 E
<b>Net Sales</b>	<b>3'921.1</b>	<b>5</b>	<b>4'101.0</b>	<b>4.6%</b>	<b>4'125.6</b>	<b>4'100.5</b>	<b>4'080.6</b>
Products & Care	1'700.2	5	1'785.2	5.0%	1'800.1	1'788.3	1'761.6
Logistics and IT	3'241.4	5	3'371.0	4.0%	3'399.3	3'390.3	3'330.7
Corporate & Elimination	-1'020.6	5	-1'055.1	3.4%	-1'041.0	-1'049.8	-1'073.8
<b>EBIT adjusted <sup>1)</sup></b>	<b>211.0</b>	<b>5</b>	<b>224.4</b>	<b>6.4%</b>	<b>230.6</b>	<b>223.6</b>	<b>221.7</b>
<b>ROS</b>			<b>5.5%</b>		<b>5.6%</b>	<b>5.5%</b>	<b>5.4%</b>
Products & Care	157.3	5	166.9	6.1%	167.8	166.5	166.1
ROS	9.2%		9.3%		9.3%	9.3%	9.4%
Logistics and IT	56.8	5	59.6	5.0%	62.7	59.3	56.9
ROS	1.8%		1.8%		1.8%	1.7%	1.7%
Corporate & Elimination	-3.1	5	-2.1	-32.0%	0.2	-2.6	-4.1
<b>Net profit adjusted <sup>1)</sup></b>	<b>183.2</b>	<b>5</b>	<b>184.0</b>	<b>0.4%</b>	<b>193.1</b>	<b>184.0</b>	<b>178.1</b>
Investments in tangible and intangible assets	72.8	5	73.7	1.2%	75.5	74.0	69.8
in % of net sales	1.9%		1.8%		1.8%	1.8%	1.7%
Dividend per share (in CHF, paid in the following year)	2.30	5	2.36	2.7%	2.40	2.35	2.31

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2025 E	Number of estimates	Consensus 2026 E	Change	Highest 2026 E	Median 2026 E	Lowest 2026 E
<b>Net Sales</b>	<b>4'101.0</b>	<b>5</b>	<b>4'255.7</b>	<b>3.8%</b>	<b>4'308.8</b>	<b>4'248.2</b>	<b>4'198.8</b>
Products & Care	1'785.2	5	1'860.3	4.2%	1'886.5	1'879.4	1'825.0
Logistics and IT	3'371.0	5	3'481.4	3.3%	3'543.8	3'493.9	3'396.5
Corporate & Elimination	-1'055.1	5	-1'086.0	2.9%	-1'061.8	-1'079.2	-1'121.5
<b>EBIT adjusted <sup>1)</sup></b>	<b>224.4</b>	<b>5</b>	<b>236.7</b>	<b>5.5%</b>	<b>241.9</b>	<b>235.7</b>	<b>233.6</b>
<b>ROS</b>	<b>5.5%</b>		<b>5.6%</b>		<b>5.6%</b>	<b>5.5%</b>	<b>5.6%</b>
Products & Care	166.9	5	175.7	5.3%	177.1	176.3	172.9
ROS	9.3%		9.4%		9.4%	9.4%	9.5%
Logistics and IT	59.6	5	63.7	6.8%	67.4	63.7	59.0
ROS	1.8%		1.8%		1.9%	1.8%	1.7%
Corporate & Elimination	-2.1	5	-2.7	25.8%	0.2	-2.7	-5.1
<b>Net profit adjusted <sup>1)</sup></b>	<b>184.0</b>	<b>5</b>	<b>195.4</b>	<b>6.2%</b>	<b>208.7</b>	<b>193.0</b>	<b>189.6</b>
Investments in tangible and intangible assets	73.7	5	74.1	0.6%	78.4	74.0	70.0
in % of net sales	1.8%		1.7%		1.8%	1.7%	1.7%
Dividend per share (in CHF, paid in the following year)	2.36	5	2.48	5.0%	2.59	2.50	2.35

1) Excluding the effects of IAS 19 and IFRS 16

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17.04.2025

in million CHF	Consensus 2026 E	Number of estimates	Consensus 2027 E	Change	Highest 2027 E	Median 2027 E	Lowest 2027 E
<b>Net Sales</b>	<b>4'255.7</b>	<b>5</b>	<b>4'393.2</b>	<b>3.2%</b>	<b>4'501.4</b>	<b>4'396.4</b>	<b>4'231.0</b>
Products & Care	1'860.3	5	1'921.6	3.3%	1'974.6	1'890.5	1'881.3
Logistics and IT	3'481.4	5	3'588.4	3.1%	3'700.9	3'602.2	3'456.9
Corporate & Elimination	-1'086.0	5	-1'116.8	2.8%	-1'083.1	-1'107.2	-1'167.1
<b>EBIT adjusted <sup>1)</sup></b>	<b>236.7</b>	<b>5</b>	<b>250.7</b>	<b>5.9%</b>	<b>266.3</b>	<b>252.3</b>	<b>229.4</b>
<b>ROS</b>	<b>5.6%</b>		<b>5.7%</b>		<b>5.9%</b>	<b>5.7%</b>	<b>5.4%</b>
Products & Care	175.7	5	185.2	5.4%	191.3	189.0	175.7
ROS	9.4%		9.6%		9.7%	10.0%	9.3%
Logistics and IT	63.7	5	69.3	8.8%	74.9	71.0	61.8
ROS	1.8%		1.9%		2.0%	2.0%	1.8%
Corporate & Elimination	-2.7	5	-3.8	41.8%	0.2	-4.0	-8.1
<b>Net profit adjusted <sup>1)</sup></b>	<b>195.4</b>	<b>5</b>	<b>208.3</b>	<b>6.6%</b>	<b>229.8</b>	<b>210.9</b>	<b>187.7</b>
Investments in tangible and intangible assets	74.1	5	75.0	1.2%	81.1	75.0	70.0
in % of net sales	1.7%		1.7%		1.8%	1.7%	1.7%
Dividend per share (in CHF, paid in the following year)	2.48	5	2.61	5.2%	2.85	2.53	2.45

1) Excluding the effects of IAS 19 and IFRS 16