

Financial Analysts Consensus 2025 - 2027 Galenica Group

06.10.2025

in million CHF	2024 A	Number of estimates	Consensus 2025 E	Change	Highest 2025 E	Median 2025 E	Lowest 2025 E
Net Sales	3'921.1	8	4'125.9	5.2%	4'138.8	4'135.4	4'097.0
Products & Care	1'700.2	8	1'794.2	5.5%	1'822.3	1'792.3	1'760.6
Logistics and IT	3'241.4	8	3'390.6	4.6%	3'421.5	3'390.3	3'360.0
Corporate & Elimination	-1'020.6	8	-1'058.9	3.8%	-1'022.0	-1'060.1	-1'088.2
EBIT adjusted ¹⁾	211.0	8	227.6	7.9%	235.3	228.1	216.0
ROS			5.5%		5.7%	5.5%	5.3%
Products & Care	157.3	8	168.3	7.0%	171.8	168.5	165.0
ROS	9.2%		9.4%		9.4%	9.4%	9.4%
Logistics and IT	56.8	8	61.8	8.9%	64.6	62.9	56.0
ROS	1.8%		1.8%		1.9%	1.9%	1.7%
Corporate & Elimination	-3.1	8	-2.5	-18.0%	2.2	-2.8	-7.0
Net profit adjusted ¹⁾	183.2	8	185.8	1.4%	190.4	186.9	179.7
Investments in tangible and intangible assets	72.8	6	74.0	1.7%	75.9	74.5	70.3
in % of net sales	1.9%		1.8%		1.8%	1.8%	1.7%
Dividend per share (in CHF, paid in the following year)	2.30	7	2.39	3.7%	2.45	2.40	2.35

1) Excluding the effects of IAS 19 and IFRS 16

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	Consensus 2025 E	Number of estimates	Consensus 2026 E	Change	Highest 2026 E	Median 2026 E	Lowest 2026 E
in million CHF							
Net Sales	4'125.9	8	4'317.0	4.6%	4'377.2	4'344.3	4'236.0
Products & Care	1'794.2	8	1'897.2	5.7%	1'973.5	1'877.8	1'827.5
Logistics and IT	3'390.6	8	3'500.8	3.3%	3'573.6	3'494.6	3'430.3
Corporate & Elimination	-1'058.9	8	-1'081.0	2.1%	-954.4	-1'095.3	-1'134.6
EBIT adjusted ¹⁾	227.6	8	240.8	5.8%	250.1	240.7	225.8
ROS	5.5%		5.6%		5.7%	5.5%	5.3%
Products & Care	168.3	8	179.1	6.4%	190.1	177.0	170.0
ROS	9.4%		9.4%		9.6%	9.4%	9.3%
Logistics and IT	61.8	8	63.2	2.2%	70.6	63.9	56.0
ROS	1.8%		1.8%		2.0%	1.8%	1.6%
Corporate & Elimination	-2.5	8	-1.5	-41.8%	5.3	-3.1	-5.0
Net profit adjusted ¹⁾	185.8	8	196.3	5.7%	201.1	197.1	191.8
Investments in tangible and intangible assets	74.0	6	75.2	1.6%	80.0	74.5	70.0
in % of net sales	1.8%		1.7%		1.8%	1.7%	1.7%
Dividend per share (in CHF, paid in the following year)	2.39	7	2.48	3.8%	2.61	2.50	2.37

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2026 E	Number of estimates	Consensus 2027 E	Change	Highest 2027 E	Median 2027 E	Lowest 2027 E
Net Sales	4'317.0	8	4'459.9	3.3%	4'541.1	4'454.2	4'380.0
Products & Care	1'897.2	8	1'962.0	3.4%	2'041.9	1'956.5	1'876.1
Logistics and IT	3'500.8	8	3'607.9	3.1%	3'733.8	3'592.8	3'491.7
Corporate & Elimination	-1'081.0	8	-1'110.0	2.7%	-957.4	-1'132.3	-1'177.0
EBIT adjusted ¹⁾	240.8	8	253.7	5.4%	265.2	253.6	235.1
ROS	5.6%		5.7%		5.8%	5.7%	5.4%
Products & Care	179.1	8	186.6	4.2%	200.9	188.3	173.4
ROS	9.4%		9.5%		9.8%	9.6%	9.2%
Logistics and IT	63.2	8	69.2	9.5%	81.6	68.3	60.5
ROS	1.8%		1.9%		2.2%	1.9%	1.7%
Corporate & Elimination	-1.5	8	-1.6	11.5%	4.5	-3.4	-4.9
Net profit adjusted ¹⁾	196.3	8	207.6	5.7%	214.2	209.5	199.9
Investments in tangible and intangible assets	75.2	6	76.2	1.3%	81.4	76.1	71.0
<i>in % of net sales</i>	<i>1.7%</i>		<i>1.7%</i>		<i>1.8%</i>	<i>1.7%</i>	<i>1.6%</i>
Dividend per share (in CHF, paid in the following year)	2.48	7	2.61	5.3%	2.76	2.60	2.45

1) Excluding the effects of IAS 19 and IFRS 16