

Financial Analysts Consensus 2026 - 2028 Galenica Group

16.10.2026

in million CHF	2025 A	Number of estimates	Consensus 2026 E	Change	Highest 2026 E	Median 2026 E	Lowest 2026 E
Net Sales	4'135.6	6	4'390.5	6.2%	4'407.4	4'390.4	4'373.7
Products & Care	1'816.4	6	1'981.5	9.1%	2'013.6	1'974.3	1'963.9
Logistics and IT	3'332.6	6	3'460.7	3.8%	3'471.9	3'461.7	3'444.3
Corporate & Elimination	-1'013.4	6	-1'051.7	3.8%	-1'013.4	-1'055.3	-1'066.9
EBIT adjusted ¹⁾	234.8	6	250.5	6.7%	252.4	250.1	249.4
ROS			5.7%		5.7%	5.7%	5.7%
Products & Care	175.2	6	194.6	11.1%	198.0	195.0	189.0
ROS	9.6%		9.8%		9.8%	9.9%	9.6%
Logistics and IT	61.7	6	55.9	-9.3%	60.3	56.5	51.1
ROS	1.9%		1.6%		1.7%	1.6%	1.5%
Corporate & Elimination	-2.1	6	-1.1	-49.5%	3.3	-1.5	-4.7
Net profit adjusted ¹⁾	188.7	6	197.5	4.7%	202.0	196.7	193.4
Investments in tangible and intangible assets	61.1	6	87.4	43.1%	103.2	86.0	80.0
in % of net sales	1.5%		2.0%		2.3%	2.0%	1.8%
Dividend per share (in CHF, paid in the following year)	2.50	6	2.57	2.6%	2.60	2.60	2.49

1) See chapter "Alternative performance measures" of the Annual Report 2025

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in million CHF	Consensus 2026 E	Number of estimates	Consensus 2027 E	Change	Highest 2027 E	Median 2027 E	Lowest 2027 E
Net Sales	4'390.5	6	4'560.1	3.9%	4'597.6	4'562.1	4'517.7
Products & Care	1'981.5	6	2'066.9	4.3%	2'116.0	2'060.5	2'028.9
Logistics and IT	3'460.7	6	3'574.3	3.3%	3'596.4	3'581.8	3'542.6
Corporate & Elimination	-1'051.7	6	-1'081.2	2.8%	-1'019.5	-1'091.3	-1'108.0
EBIT adjusted ¹⁾	250.5	6	268.6	7.2%	272.1	269.5	261.6
ROS	5.7%		5.9%		5.9%	5.9%	5.8%
Products & Care	194.6	6	205.9	5.8%	211.6	206.1	199.4
ROS	9.8%		10.0%		10.0%	10.0%	9.8%
Logistics and IT	55.9	6	64.0	14.3%	69.1	63.3	61.5
ROS	1.6%		1.8%		1.9%	1.8%	1.7%
Corporate & Elimination	-1.1	6	-1.2	13.2%	5.2	-1.6	-7.1
Net profit adjusted ¹⁾	197.5	6	210.5	6.6%	215.9	212.0	202.7
Investments in tangible and intangible assets	87.4	6	85.2	-2.5%	91.5	83.7	82.0
in % of net sales	2.0%		1.9%		2.0%	1.8%	1.8%
Dividend per share (in CHF, paid in the following year)	2.57	6	2.68	4.4%	2.80	2.68	2.57

1) See chapter "Alternative performance measures" of the Annual Report 2025

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16.10.2026

in million CHF	Consensus 2027 E	Number of estimates	Consensus 2028 E	Change	Highest 2028 E	Median 2028 E	Lowest 2028 E
Net Sales	4'560.1	6	4'716.4	3.4%	4'790.7	4'706.9	4'654.3
Products & Care	2'066.9	6	2'154.5	4.2%	2'245.8	2'147.7	2'102.1
Logistics and IT	3'574.3	6	3'671.9	2.7%	3'709.3	3'686.8	3'608.3
Corporate & Elimination	-1'081.2	6	-1'110.1	2.7%	-1'024.6	-1'126.2	-1'151.8
EBIT adjusted ¹⁾	268.6	6	283.7	5.6%	292.0	284.6	276.5
ROS	5.9%		6.0%		6.1%	6.0%	5.9%
Products & Care	205.9	6	217.3	5.5%	226.8	216.4	211.2
ROS	10.0%		10.1%		10.1%	10.1%	10.0%
Logistics and IT	64.0	6	68.2	6.6%	71.1	68.0	65.7
ROS	1.8%		1.9%		1.9%	1.8%	1.8%
Corporate & Elimination	-1.2	6	-1.8	46.7%	4.3	-1.9	-9.0
Net profit adjusted ¹⁾	210.5	6	223.8	6.3%	230.6	223.3	215.8
Investments in tangible and intangible assets	85.2	6	87.7	2.9%	94.3	86.7	82.9
in % of net sales	1.9%		1.9%		2.0%	1.8%	1.8%
Dividend per share (in CHF, paid in the following year)	2.68	6	2.80	4.6%	2.90	2.80	2.70

1) See chapter "Alternative performance measures" of the Annual Report 2025