

Financial Analysts Consensus 2024 - 2026 Galenica Group

28.02.2025

	2023 A	Number of estimates	Consensus 2024 E	Change	Highest 2024 E	Median 2024 E	Lowest 2024 E
in million CHF							
Net Sales	3'746.0	6	3'921.7	4.7%	3'921.7	3'921.7	3'921.7
Products & Care	1'635.6	6	1'700.2	3.9%	1'700.2	1'700.2	1'700.2
Logistics and IT	3'077.0	6	3'240.7	5.3%	3'240.7	3'240.7	3'240.7
Corporate & Elimination	-966.6	6	-1'019.2	5.4%	-1'019.2	-1'019.2	-1'019.2
EBIT adjusted ¹⁾	191.3	6	209.4	9.5%	213.3	209.4	205.5
ROS			5.3%		5.4%	5.3%	5.2%
Products & Care	152.3	6	157.9	3.7%	159.9	158.1	154.8
ROS	9.3%		9.3%		9.4%	9.3%	9.1%
Logistics and IT	42.3	6	55.0	29.9%	61.4	54.3	52.3
ROS	1.4%		1.7%		1.9%	1.7%	1.6%
Corporate & Elimination	-3.3	6	-3.4	3.9%	-2.2	-3.2	-5.4
Net profit adjusted ¹⁾	161.6	6	170.4	5.5%	173.2	169.9	169.1
Investments in tangible and intangible assets	78.8	6	73.1	-7.2%	77.0	72.6	70.0
<i>in % of net sales</i>	2.1%		1.9%		2.0%	1.9%	1.8%
Dividend per share (in CHF, paid in the following year)	2.20	6	2.26	2.8%	2.30	2.27	2.20

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2024 E	Number of estimates	Consensus 2025 E	Change	Highest 2025 E	Median 2025 E	Lowest 2025 E
Net Sales	3'921.7	6	4'081.1	4.1%	4'128.9	4'077.7	4'041.4
Products & Care	1'700.2	6	1'785.8	5.0%	1'828.5	1'780.4	1'756.5
Logistics and IT	3'240.7	6	3'345.9	3.2%	3'373.4	3'347.9	3'320.7
Corporate & Elimination	-1'019.2	6	-1'050.5	3.1%	-1'037.0	-1'048.8	-1'073.0
EBIT adjusted ¹⁾	209.4	6	225.9	7.8%	239.9	223.4	221.1
ROS	5.3%		5.5%		5.8%	5.5%	5.5%
Products & Care	157.9	6	170.3	7.8%	180.3	168.8	165.3
ROS	9.3%		9.5%		9.9%	9.5%	9.4%
Logistics and IT	55.0	6	58.5	6.5%	62.4	58.9	55.1
ROS	1.7%		1.7%		1.8%	1.8%	1.7%
Corporate & Elimination	-3.4	6	-2.9	-14.9%	-2.3	-2.9	-4.0
Net profit adjusted ¹⁾	170.4	6	183.8	7.9%	195.7	181.4	178.2
Investments in tangible and intangible assets	73.1	6	70.2	-4.1%	73.7	70.0	65.2
<i>in % of net sales</i>	1.9%		1.7%		1.8%	1.7%	1.6%
Dividend per share (in CHF, paid in the following year)	2.26	6	2.39	5.6%	2.61	2.39	2.24

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2025 E	Number of estimates	Consensus 2026 E	Change	Highest 2026 E	Median 2026 E	Lowest 2026 E
Net Sales	4'081.1	5	4'241.7	3.9%	4'319.7	4'231.2	4'197.2
Products & Care	1'785.8	5	1'855.0	3.9%	1'925.8	1'824.5	1'815.5
Logistics and IT	3'345.9	5	3'465.7	3.6%	3'516.5	3'464.8	3'429.9
Corporate & Elimination	-1'050.5	5	-1'079.1	2.7%	-1'055.6	-1'065.0	-1'122.6
EBIT adjusted ¹⁾	225.9	5	241.5	6.9%	255.1	237.9	235.2
ROS	5.5%		5.7%		5.9%	5.6%	5.6%
Products & Care ROS	170.3 9.5%	5	179.9 9.7%	5.7%	186.2 9.7%	181.0 9.9%	172.4 9.5%
Logistics and IT ROS	58.5 1.7%	5	65.1 1.9%	11.2%	71.8 2.0%	65.9 1.9%	58.3 1.7%
Corporate & Elimination	-2.9	5	-3.5	18.8%	-2.4	-2.9	-5.3
Net profit adjusted ¹⁾	183.8	5	196.1	6.7%	208.6	192.8	190.1
Investments in tangible and intangible assets <i>in % of net sales</i>	70.2 1.7%	5	70.2 1.7%	0.0%	76.6 1.8%	70.0 1.7%	66.5 1.6%
Dividend per share (in CHF, paid in the following year)	2.39	5	2.54	6.6%	2.78	2.55	2.31

1) Excluding the effects of IAS 19 and IFRS 16