

Financial-Analysts Consensus 2022 - 2024 Galenica Group

27.02.2023

in million CHF	2021 A	Number of estimates	Consensus 2022 E	Change	Highest 2022 E	Median 2022 E	Lowest 2022 E
Net Sales	3'834.7	9	4'014.3	4.7%	4'014.3	4'014.3	4'014.3
Products & Care	1'908.1	9	2'029.6	6.4%	2'029.6	2'029.6	2'029.6
Logistics and IT	2'831.4	9	2'932.8	3.6%	2'932.8	2'932.8	2'932.8
Corporate & Elimination	-904.8	9	-948.1	4.8%	-948.1	-948.1	-948.1
EBIT adjusted ¹⁾	213.1	9	201.5	-5.5%	205.8	200.4	197.9
ROS	5.6%		5.0%		5.1%	5.0%	4.9%
Products & Care	154.5	8	152.4	-1.4%	156.3	152.1	148.6
ROS	8.1%		7.5%		7.7%	7.5%	7.3%
Logistics and IT	61.0	8	52.8	-13.4%	60.1	51.3	49.3
ROS	2.2%		1.8%		2.0%	1.7%	1.7%
Corporate & Elimination	-2.4	8	-3.3	37.6%	-1.8	-2.9	-7.1
Net profit adjusted ¹⁾	174.8	9	164.0	-6.2%	171.0	163.7	155.1
Investments in tangible and intangible assets	60.4	8	63.8	5.7%	68.2	63.7	60.0
<i>in % of net sales</i>	<i>1.6%</i>		<i>1.6%</i>		<i>1.7%</i>	<i>1.6%</i>	<i>1.5%</i>
Dividend per share (in CHF, paid in the following year)	2.10	8	2.16	3.0%	2.20	2.16	2.10

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2022 E	Number of estimates	Consensus 2023 E	Change	Highest 2023 E	Median 2023 E	Lowest 2023 E
Net Sales	4'014.3	9	4'099.0	2.1%	4'146.9	4'106.0	4'049.7
Products & Care	2'029.6	8	2'092.9	3.1%	2'137.5	2'093.0	2'034.6
Logistics and IT	2'932.8	8	2'964.9	1.1%	2'982.7	2'976.5	2'933.3
Corporate & Elimination	-948.1	8	-844.5	-10.9%	-	-965.8	-971.4
EBIT adjusted ¹⁾	201.5	9	211.1	4.8%	226.2	212.0	198.2
ROS	5.0%		5.1%		5.5%	5.2%	4.9%
Products & Care	152.4	8	160.7	5.5%	167.2	160.6	152.4
ROS	7.5%		7.7%		7.8%	7.7%	7.5%
Logistics and IT	52.8	8	55.2	4.6%	62.9	53.4	51.2
ROS	1.8%		1.9%		2.1%	1.8%	1.7%
Corporate & Elimination	-3.3	8	-4.5	34.9%	-1.0	-2.9	-10.8
Net profit adjusted ¹⁾	164.0	9	171.4	4.5%	179.4	172.1	160.9
Investments in tangible and intangible assets <i>in % of net sales</i>	63.8 1.6%	8	62.1 1.5%	-2.7%	66.3 1.6%	62.9 1.5%	55.0 1.4%
Dividend per share (in CHF, paid in the following year)	2.16	8	2.27	4.7%	2.38	2.27	2.19

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in million CHF	Consensus 2023 E	Number of estimates	Consensus 2024 E	Change	Highest 2024 E	Median 2024 E	Lowest 2024 E
Net Sales	4'099.0	8	4'189.0	2.2%	4'284.5	4'192.4	4'119.8
Products & Care	2'092.9	8	2'160.4	3.2%	2'241.6	2'163.1	2'095.0
Logistics and IT	2'964.9	8	3'014.3	1.7%	3'033.4	3'021.7	2'989.1
Corporate & Elimination	-844.5	8	-863.7	2.3%	-	-988.2	-993.5
EBIT adjusted ¹⁾	211.1	8	222.6	5.4%	237.7	223.8	205.3
ROS	5.1%		5.3%		5.5%	5.3%	5.0%
Products & Care	160.7	8	169.2	5.3%	180.2	170.4	156.3
ROS	7.7%		7.8%		8.0%	7.9%	7.5%
Logistics and IT	55.2	8	57.6	4.3%	64.6	56.9	53.1
ROS	1.9%		1.9%		2.1%	1.9%	1.8%
Corporate & Elimination	-4.5	8	-4.2	-5.0%	-1.0	-3.0	-9.3
Net profit adjusted ¹⁾	171.4	8	180.0	5.0%	191.1	180.7	166.4
Investments in tangible and intangible assets <i>in % of net sales</i>	62.1 1.5%	8	63.1 1.5%	1.5%	68.6 1.6%	64.0 1.5%	56.0 1.4%
Dividend per share (in CHF, paid in the following year)	2.27	8	2.38	5.2%	2.58	2.39	2.25

1) Excluding the effects of IAS 19 and IFRS 16