

Financial analysts consensus first half of 2026 Galenica Group

14.07.2026

in million CHF	H1 2025A	Number of estimates	H1 2026 E	Change	Highest H1 2026 E	Median H1 2026 E	Lowest H1 2026 E
Net Sales	1'995.4	6	2'134.9	7.0%	2'153.7	2'132.4	2'125.0
Products & Care	867.3	6	965.4	11.3%	975.3	966.8	952.0
Logistics and IT	1'649.7	6	1'687.6	2.3%	1'714.2	1'684.9	1'672.3
Corporate & Elimination	-521.7	6	-518.1	-0.7%	-508.0	-515.3	-535.0
EBIT adjusted ¹⁾	109.9	6	120.0	9.2%	123.7	121.0	112.6
ROS	5.5%		5.6%		5.7%	5.7%	5.3%
Products & Care ¹⁾	79.5	6	93.1	17.1%	96.1	93.9	87.0
ROS	9.2%		9.6%		9.9%	9.7%	9.1%
Logistics and IT ¹⁾	32.0	6	30.4	-5.0%	34.7	30.0	27.4
ROS	1.9%		1.8%		2.0%	1.8%	1.6%
Corporate & Elimination	-1.6	6	-3.9	141.6%	-0.5	-1.6	-15.0
Net profit adjusted ^{1,2)}	90.7	6	98.3	8.4%	103.8	97.4	94.4

1) without effects of IAS 19, IFRS 16, IFRS3 and one-off effects, see chapter "Alternative performance measures" of the Annual Report 2025