

## Financial analysts consensus first half of 2023 Galenica Group

20.07.2023

in million CHF	H1 2022A (as reported)	Elimination Mediservice (disc. ops)	H1 2022A (continuing operations)	Number of estimates	H1 2023 E Consensus (cont. ops.)	Change	Highest H1 2023 E	Median H1 2023 E	Lowest H1 2023 E
<b>Net Sales</b>	<b>1'959.9</b>	<b>205.7</b>	<b>1'754.2</b>	<b>6</b>	<b>1'824.5</b>	<b>4.0%</b>	<b>1'856.9</b>	<b>1'828.7</b>	<b>1'789.1</b>
Products & Care	986.8	215.1	771.7	6	812.3	5.3%	835.1	812.0	788.6
Logistics and IT	1'434.6		1'434.6	6	1'483.3	3.4%	1'497.6	1'483.8	1'471.0
Corporate & Elimination	-461.5	-9.5	-452.0	6	-471.1	4.2%			
<b>EBIT adjusted <sup>1)</sup></b>	<b>100.0</b>	<b>5.0</b>	<b>95.0</b>	<b>6</b>	<b>99.9</b>	<b>5.1%</b>	<b>104.4</b>	<b>99.8</b>	<b>94.8</b>
<b>ROS</b>	<b>5.1%</b>		<b>5.4%</b>		<b>5.5%</b>		<b>5.6%</b>	<b>5.5%</b>	<b>5.3%</b>
Products & Care <sup>1)</sup>	75.8	5.0	70.8	6	73.9	4.3%	77.0	73.8	71.2
ROS	7.7%		9.2%		9.1%		9.2%	9.1%	9.0%
Logistics and IT <sup>1)</sup>	25.4	0.0	25.4	6	27.0	6.5%	32.2	26.3	25.0
ROS	1.8%		1.8%		1.8%		2.2%	1.8%	1.7%
Corporate & Elimination	-1.2	-0.0	-1.2	6	-1.0	-15.1%			
<b>Net profit adjusted <sup>1)</sup></b>	<b>81.3</b>	<b>4.1</b>	<b>77.2</b>	<b>6</b>	<b>80.9</b>	<b>4.8%</b>	<b>84.2</b>	<b>80.7</b>	<b>77.4</b>

1) Excluding the effects of IAS 19 and IFRS 16