

Press release

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Topic Bond

Galenica successfully places a bond of over CHF 240 million

Today, Galenica successfully placed a fixed rate bond of over CHF 240 million. The bond has a term of 6.5 years and an annual coupon of 2.35%. The income from the transaction will be used for refinancing a maturing bond and for general corporate purposes.

Credit Suisse and Zürcher Kantonalbank are joint lead manager for this issue, and Basler Kantonalbank is co-manager. An application for admission to trading on the SIX Swiss Exchange for the bond is being made.

Dates for the diary

3 May 2023:	Annual General Meeting of Galenica Ltd.
8 August 2023:	Publication of the Galenica Group Half-Year Report 2023
18 January 2024:	Publication of Galenica Group sales 2023

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Welcome to the Galenica network!

We firmly believe that there is an even more seamless, efficient and personalised way to meet customer needs in the Swiss healthcare sector. That's why we have joined forces to form Switzerland's largest healthcare network. The Galenica network brings together the strongest partners from the Swiss healthcare sector and offers fully integrated solutions for customers and patients, as well as for pharmacies, drugstores, medical practices, hospitals, nursing homes, home care providers, wholesalers, pharmaceutical companies, health insurance funds and other partners.

Galenica is listed on the Swiss Stock Exchange (SIX Swiss Exchange, GALE, security number 36,067,446).

Additional information concerning Galenica can be found at www.galenica.com.

Galenica Ltd.

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Galenica - Health and well-being are at the heart of what we do.