

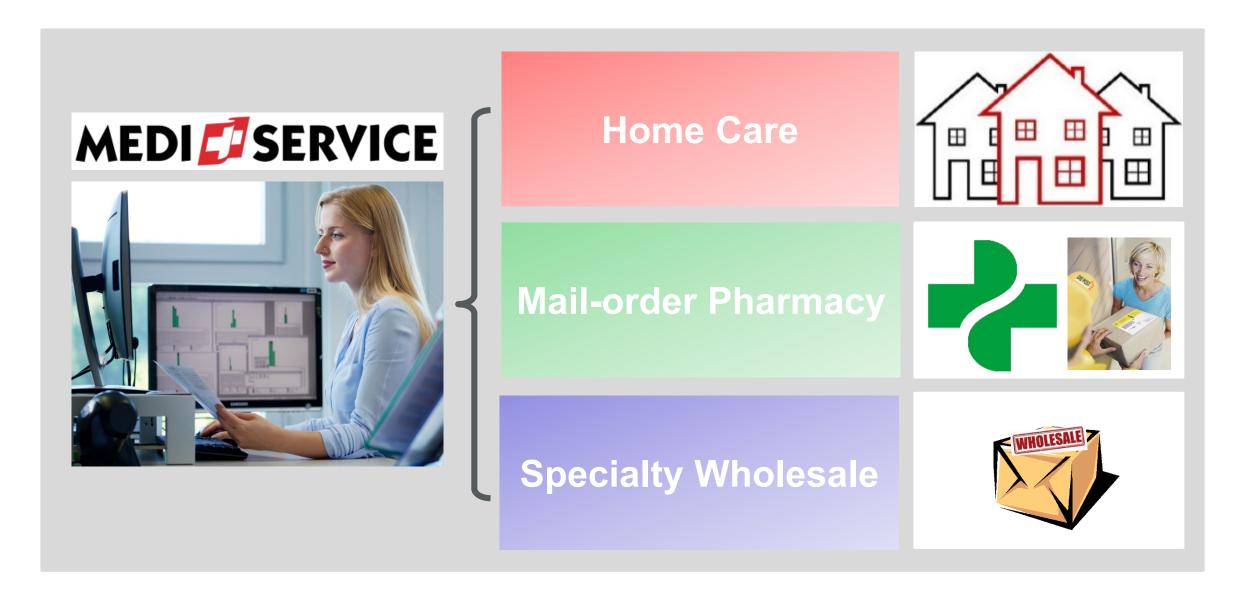
Mediservice - The leading Speciality Pharmacy

André Lüscher Head of Mediservice

Galenica Investor Day, 25 June 2019



Mediservice – The Specialty Pharmacy





Rx-Market Switzerland (Full Year 2018)

27.8%

26.4%



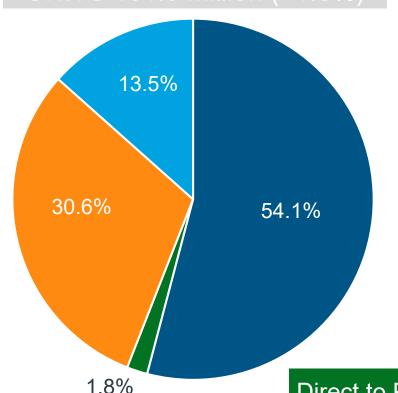
Hospitals 1'447.4 MCHF +5.7%

Physicians 1'377.9 MCHF +1.9%

Retail Pharmacies 2'088.5 MCHF +1.2%

Direct to Patient
Pharmacies
298.0 MCHF (+1.3%)
MS Mediservice 58.7%





Hospitals 13.7 Mio. -1.1%

Physicians 31.2 Mio. +1.3%

Retail Pharmacies 55.1 Mio. +2.9%

Direct to Patient
Pharmacies
1.9 Mio. (-2.5%)
MS Mediservice 27.0%

≣IQVIA"

40.1%

5.7%



Trends favouring specialty and distance health care

MEDI SERVICE - the Specialty Pharmacy - drives patient centered distance health care and services in Specialty Rx











Innovation / Specialty

Demography / Chronification

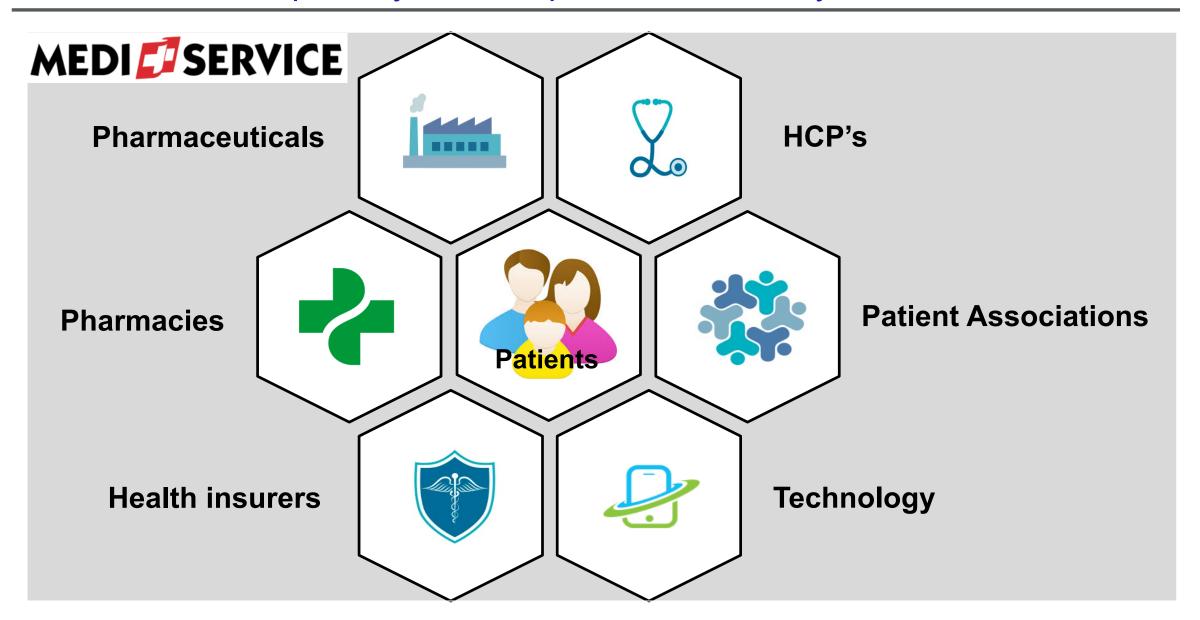
Mobility / Digitisation

Access / Quality

Costs / Outcome



Mediservice: the specialty solution provider for all key stakeholders





Broad specialty therapy knowledge and network



Immunology



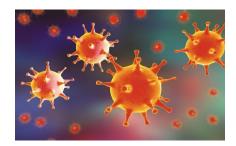
Rare Diseases



Neurology



Oncology



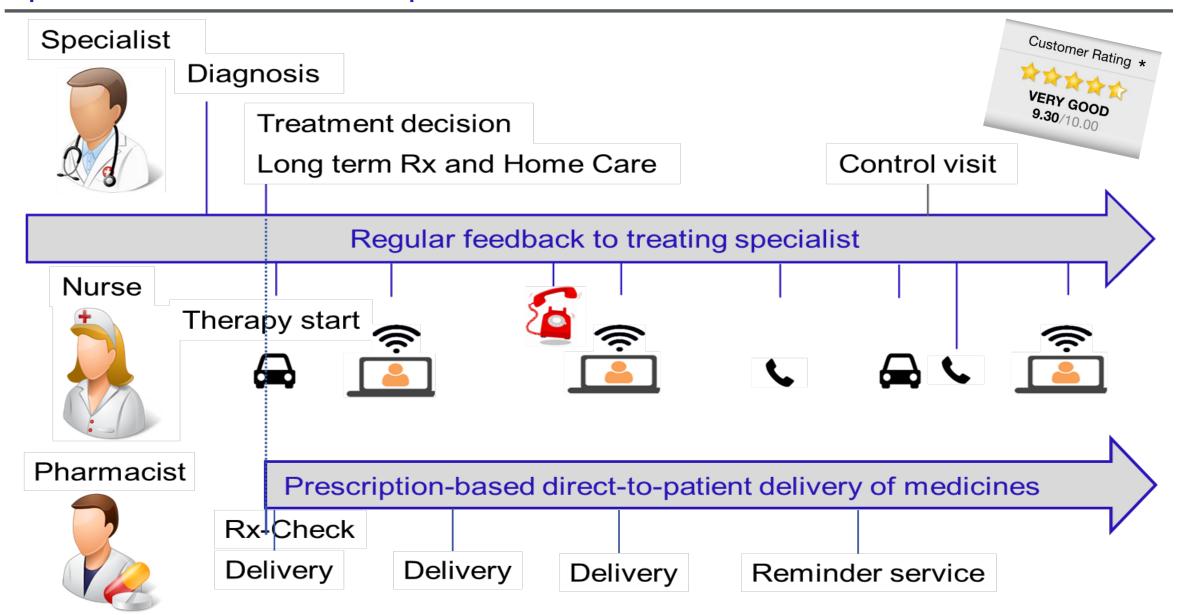
Anti-Virals



Others



Specialised services and qualified medicine distribution





Professional nurse team covering the whole of Switzerland





Specialised Multiple Sclerosis Nurses increase compliance

Adherence

Therapy guidance

Counselling Monitoring

Infusions

Training

Telephone helplines

Patient events

Compliance

MS-Patient drop-outs	
w Nurse	w/o Nurse

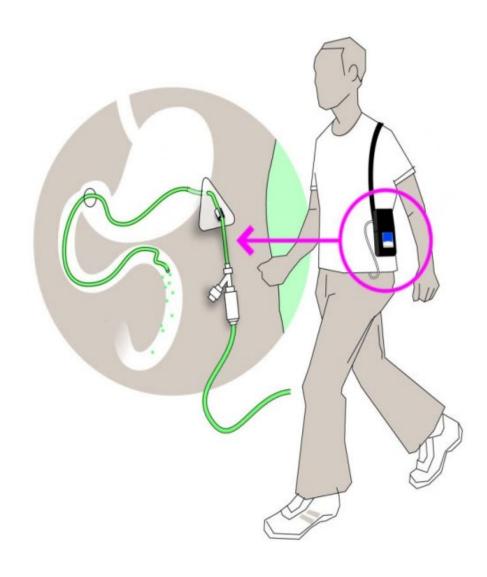
Specialised Multiple Sclerosis nurse reducing drop-outs by 50%.

Maurer et al, EAN 2015, Berlin





Acquisition of Curarex Swiss Ltd. – a unique homecare organisation



Highly specialised **home nursing** service for severe, therapy-resistant Parkinson's patients.

GALENICA

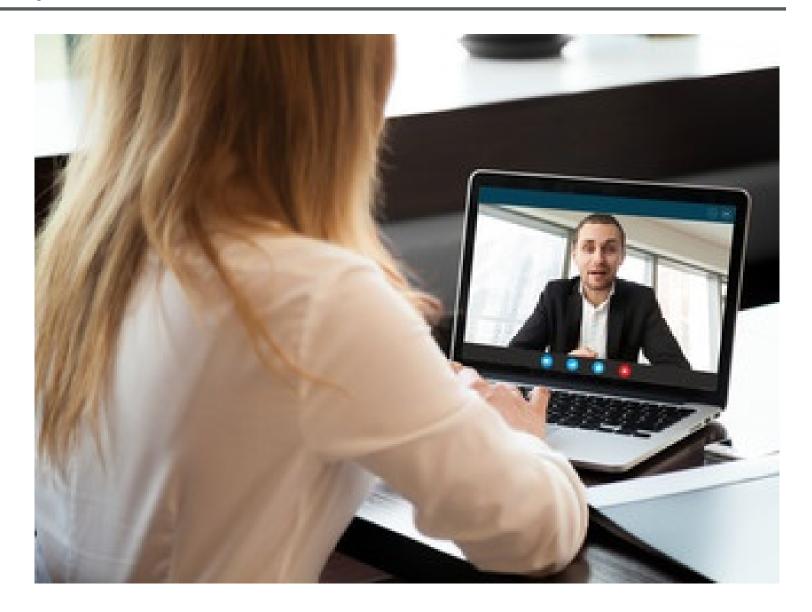
Providing personal care with new technologies incl. video Fast, simple, safe and everywhere!

Therapy support

- By phone
- Via e-mail
- And now also by video

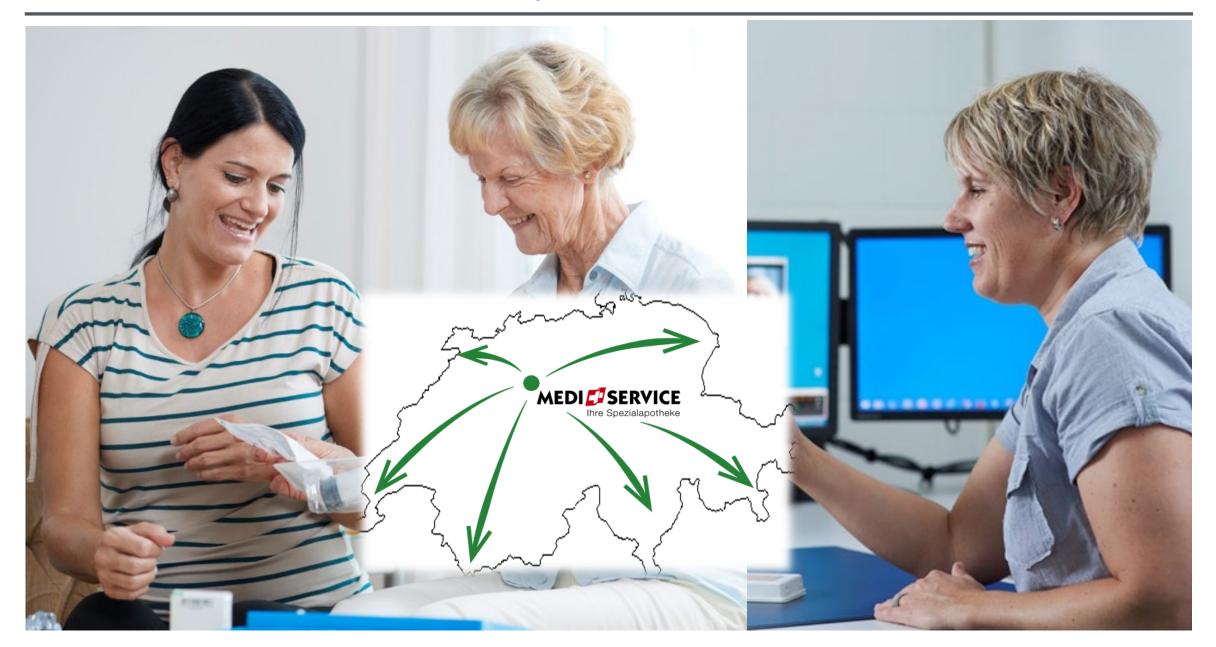








Mediservice is the Swiss specialty solution provider





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