

Key figures

Key figures (unaudited figures)

Net sales

in million CHF



● Health & Beauty ¹⁾	781.4
● Services ¹⁾	1,192.4

EBIT adjusted²⁾

in million CHF



● Health & Beauty ¹⁾²⁾	60.3
● Services ¹⁾²⁾	22.6

Number of employees

as at 30 June 2019



● Galenica Ltd.	38
● Health & Beauty	5,130
● Services	1,750

in million CHF	1.1.-30.6.2019	1.1.-30.6.2018	Change
Net sales	1,600.4	1,566.1	+2.2%
Health & Beauty ¹⁾	781.4	745.7	+4.8%
Services ¹⁾	1,192.4	1,177.1	+1.3%
EBITDA	126.7	89.4	+41.7%
EBITDA adjusted²⁾	101.8	94.2	+8.1%
Health & Beauty ¹⁾²⁾	70.7	63.4	+11.6%
Services ¹⁾²⁾	33.0	32.8	+0.7%
EBIT	82.8	70.1	+18.1%
EBIT adjusted²⁾	81.1	74.9	+8.3%
in % of net sales	5.1%	4.8%	
Health & Beauty ¹⁾²⁾	60.3	54.3	+11.0%
in % of net sales	7.7%	7.3%	
Services ¹⁾²⁾	22.6	22.3	+1.2%
in % of net sales	1.9%	1.9%	
Net profit	64.9	56.5	+15.0%
Net profit adjusted²⁾	65.0	60.4	+7.6%
Investment in property, plant and equipment and intangible assets	24.7	21.4	+15.7%
Employees at reporting date (FTE)	5,324	4,891	+8.9%
in million CHF	30.6.2019	30.6.2018	Change
Equity ratio	41.3%	45.8%	
Equity ratio adjusted ²⁾	49.8%	47.7%	
Capital contribution reserves	396.1	479.9	-17.5%
Net debt adjusted ²⁾	416.5	350.7	+18.8%

Share information

in CHF	30.6.2019	31.12.2018
Share price at reporting date	49.00	43.28
Market capitalisation at reporting date in million CHF	2,414.2	2,128.4
Shareholders' equity per share at reporting date	18.51	18.93
Earnings per share 1.1.-30.6.	1.32	1.15
Earnings per share adjusted 1.1.-30.6. ²⁾	1.32	1.23

¹⁾ Reported for each Segment not taking into account Corporate and Eliminations

²⁾ Excluding the effects of IAS 19 and IFRS 16 (refer to chapter alternative performance measures from page 17 onwards)