

Financial-Analysts Consensus 2020 - 2022 Galenica Group

14.01.2021

in million CHF	2019 A	Number of estimates	Consensus 2020 E	Change	Highest 2020 E	Median 2020 E	Lowest 2020 E
Net Sales	3'301.0	11	3'426.7	3.8%	3'470.0	3'426.4	3'355.7
Health & Beauty	1'620.8	11	1'657.7	2.3%	1'678.0	1'659.3	1'623.4
Retail	1'515.7	11	1'545.2	1.9%	1'564.6	1'546.1	1'510.3
Products & Brands	102.1	11	111.7	9.4%	119.9	113.1	104.1
Services	2'441.0	11	2'557.7	4.8%	2'590.0	2'561.1	2'489.8
Corporate & Elimination	-760.8	11	-788.6	3.7%	-742.8	-798.0	-811.4
EBIT adjusted ¹⁾	166.9	11	168.5	1.0%	172.9	168.0	165.2
ROS	5.1%		4.9%		5.0%	4.9%	4.9%
Health & Beauty ¹⁾	123.7	11	125.4	1.3%	131.6	125.6	119.3
ROS	7.6%		7.6%		7.8%	7.6%	7.3%
Services ¹⁾	44.7	11	45.1	0.8%	47.4	44.9	43.7
ROS	1.8%		1.8%		1.8%	1.8%	1.8%
Corporate & Elimination ¹⁾	-1.5	11	-1.9	24.6%	4.8	-2.6	-4.2
Net profit comparable ^{1) 2)}	134.2	11	133.3	-0.7%	137.2	134.0	127.5
Investments in tangible and intangible assets	53.0	11	52.5	-0.9%	60.0	54.7	33.6
<i>in % of net sales</i>	1.6%		1.5%		1.7%	1.6%	1.0%
Dividend per share (in CHF, paid in the following year)	1.80	11	1.86	3.6%	1.95	1.87	1.79

1) Excluding the effects of IAS 19 and IFRS 16

2) 2019 excluding one-off effect from changes in the provision for deferred taxes of CHF -8.4 million

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in million CHF	Consensus 2020 E	Number of estimates	Consensus 2021 E	Change	Highest 2021 E	Median 2021 E	Lowest 2021 E
Net Sales	3'426.7	11	3'523.3	2.8%	3'571.0	3'523.7	3'464.6
Health & Beauty	1'657.7	11	1'723.7	4.0%	1'761.7	1'729.1	1'693.4
Retail	1'545.2	11	1'601.0	3.6%	1'632.4	1'603.9	1'565.9
Products & Brands	111.7	11	121.8	9.0%	136.0	128.3	107.0
Services	2'557.7	11	2'598.4	1.6%	2'665.1	2'594.0	2'564.5
Corporate & Elimination	-788.6	11	-798.5	1.2%	-741.9	-799.7	-829.0
EBIT adjusted ¹⁾	168.5	11	179.5	6.5%	197.2	180.0	169.8
ROS	4.9%		5.1%		5.5%	5.1%	4.9%
Health & Beauty ¹⁾	125.4	11	133.7	6.6%	144.9	134.7	119.3
ROS	7.6%		7.8%		8.2%	7.8%	7.0%
Services ¹⁾	45.1	11	48.2	7.1%	56.1	47.5	42.9
ROS	1.8%		1.9%		2.1%	1.8%	1.7%
Corporate & Elimination ¹⁾	-1.9	11	-2.5	31.6%	-	-2.0	-7.5
Net profit adjusted ¹⁾	133.3	11	142.3	6.7%	151.7	143.0	128.8
Investments in tangible and intangible assets	52.5	11	54.0	2.8%	66.1	53.2	35.1
<i>in % of net sales</i>	1.5%		1.5%		1.9%	1.5%	1.0%
Dividend per share (in CHF, paid in the following year)	1.86	11	1.95	4.4%	2.10	1.96	1.80

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2021 E	Number of estimates	Consensus 2022 E	Change	Highest 2022 E	Median 2022 E	Lowest 2022 E
Net Sales	3'523.3	10	3'611.9	2.5%	3'664.4	3'606.7	3'537.1
Health & Beauty	1'723.7	10	1'777.4	3.1%	1'842.4	1'775.7	1'731.5
Retail	1'601.0	10	1'651.5	3.2%	1'708.0	1'644.1	1'592.5
Products & Brands	121.8	10	125.3	2.9%	140.0	125.7	110.0
Services	2'598.4	10	2'644.8	1.8%	2'707.8	2'639.8	2'600.0
Corporate & Elimination	-798.5	10	-810.4	1.5%	-740.8	-815.3	-843.7
EBIT adjusted ¹⁾	179.5	10	190.4	6.1%	215.9	189.6	173.5
ROS	5.1%		5.3%		5.9%	5.3%	4.9%
Health & Beauty ¹⁾	133.7	9	144.3	8.0%	157.9	143.0	135.5
ROS	7.8%		8.1%		8.6%	8.1%	7.8%
Services ¹⁾	48.2	9	50.9	5.5%	61.9	49.9	46.1
ROS	1.9%		1.9%		2.3%	1.9%	1.8%
Corporate & Elimination ¹⁾	-2.5	9	-3.2	30.7%	-0.0	-2.6	-10.8
Net profit adjusted ¹⁾	142.3	10	151.9	6.7%	166.6	152.6	138.2
Investments in tangible and intangible assets	54.0	9	56.5	4.8%	67.3	55.0	51.0
<i>in % of net sales</i>	1.5%		1.6%		1.8%	1.5%	1.4%
Dividend per share (in CHF, paid in the following year)	1.95	10	2.05	5.3%	2.25	2.07	1.88

1) Excluding the effects of IAS 19 and IFRS 16