

Financial-Analysts Consensus 2021 - 2023 Galenica Group

16.04.2021

in million CHF	2020	Number of estimates	Consensus 2021 E	Change	Highest 2021 E	Median 2021 E	Lowest 2021 E
Net Sales	3'479.8	11	3'560.8	2.3%	3'644.0	3'559.3	3'484.9
Health & Beauty	1'671.4	11	1'731.1	3.6%	1'801.0	1'724.6	1'700.2
Retail	1'556.1	11	1'609.0	3.4%	1'674.0	1'611.5	1'565.9
Products & Brands	111.7	11	121.4	8.7%	134.3	119.5	108.3
Services	2'631.7	11	2'654.1	0.8%	2'703.0	2'665.9	2'564.5
Corporate & Elimination	-823.3	11	-827.7	0.5%	-771.7	-838.5	-860.0
EBIT adjusted ¹⁾	168.6	11	177.1	5.1%	184.2	176.8	173.5
ROS	4.8%		5.0%		5.1%	5.0%	5.0%
Health & Beauty ¹⁾	123.9	10	132.2	6.7%	138.0	130.9	129.0
ROS	7.4%		7.6%		7.7%	7.6%	7.6%
Services ¹⁾	45.4	10	46.5	2.4%	48.2	46.1	44.1
ROS	1.7%		1.8%		1.8%	1.7%	1.7%
Corporate & Elimination ¹⁾	-0.7	10	-1.7	143.9%	0.1	-1.9	-3.0
Net profit comparable ¹⁾	138.0	11	141.6	2.6%	147.1	143.0	131.2
Investments in tangible and intangible assets	57.0	10	56.0	-1.8%	66.7	55.5	50.0
<i>in % of net sales</i>	1.6%		1.6%		1.8%	1.6%	1.4%
Dividend per share (in CHF, paid in the following year)	1.80	11	1.86	3.5%	1.99	1.85	1.80

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2021 E	Number of estimates	Consensus 2022 E	Change	Highest 2022 E	Median 2022 E	Lowest 2022 E
Net Sales	3'560.8	10	3'634.3	2.1%	3'696.0	3'646.5	3'537.1
Health & Beauty	1'731.1	10	1'778.2	2.7%	1'817.0	1'780.1	1'731.5
Retail	1'609.0	10	1'651.5	2.6%	1'687.0	1'652.8	1'592.5
Products & Brands	121.4	10	126.1	3.8%	139.0	127.2	110.5
Services	2'654.1	10	2'696.6	1.6%	2'751.0	2'708.6	2'615.8
Corporate & Elimination	-827.7	10	-842.5	1.8%	-785.5	-849.8	-872.0
EBIT adjusted ¹⁾	177.1	10	189.4	6.9%	210.3	188.6	176.1
ROS	5.0%		5.2%		5.7%	5.2%	5.0%
Health & Beauty ¹⁾	132.2	9	141.2	6.8%	149.0	140.2	135.1
ROS	7.6%		7.9%		8.2%	7.9%	7.8%
Services ¹⁾	46.5	9	51.0	9.7%	62.7	49.3	46.6
ROS	1.8%		1.9%		2.3%	1.8%	1.8%
Corporate & Elimination ¹⁾	-1.7	9	-1.4	-18.4%	0.0	-1.7	-2.7
Net profit adjusted ¹⁾	141.6	10	152.5	7.6%	165.0	152.2	138.2
Investments in tangible and intangible assets	56.0	9	57.2	2.1%	68.3	55.0	53.1
<i>in % of net sales</i>	1.6%		1.6%		1.8%	1.5%	1.5%
Dividend per share (in CHF, paid in the following year)	1.86	10	1.98	6.2%	2.05	1.99	1.90

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in million CHF	Consensus 2022 E	Number of estimates	Consensus 2023 E	Change	Highest 2023 E	Median 2023 E	Lowest 2023 E
Net Sales	3'634.3	8	3'738.5	2.9%	3'778.0	3'747.2	3'672.6
Health & Beauty	1'778.2	8	1'842.6	3.6%	1'884.1	1'843.9	1'790.1
Retail	1'651.5	8	1'711.2	3.6%	1'743.1	1'717.0	1'656.1
Products & Brands	126.1	8	130.9	3.8%	141.0	132.4	121.2
Services	2'696.6	8	2'757.6	2.3%	2'800.0	2'762.0	2'695.8
Corporate & Elimination	-842.5	8	-864.2	2.6%	-840.8	-867.6	-892.0
EBIT adjusted ¹⁾	189.4	8	203.5	7.4%	234.6	201.4	192.3
ROS	5.2%		5.4%		6.2%	5.4%	5.2%
Health & Beauty ¹⁾	141.2	8	149.7	6.0%	164.0	148.2	140.2
ROS	7.9%		8.1%		8.7%	8.0%	7.8%
Services ¹⁾	51.0	8	54.7	7.2%	72.2	51.7	49.7
ROS	1.9%		2.0%		2.6%	1.9%	1.8%
Corporate & Elimination ¹⁾	-1.4	8	-0.9	-37.5%	1.7	-1.0	-2.6
Net profit adjusted ¹⁾	152.5	8	164.4	7.8%	185.0	163.1	155.6
Investments in tangible and intangible assets	57.2	8	58.4	2.2%	69.5	57.8	52.0
<i>in % of net sales</i>	1.6%		1.6%		1.8%	1.5%	1.4%
Dividend per share (in CHF, paid in the following year)	1.98	8	2.14	8.3%	2.50	2.10	1.95

1) Excluding the effects of IAS 19 and IFRS 16