

Financial-Analysts Consensus 2022 - 2024 Galenica Group

21.04.2022

in million CHF	2021 A	Number of estimates	Consensus 2022E	Change	Highest 2022E	Median 2022E	Lowest 2022E
Net Sales	3'834.7	8	3'858.7	0.6%	3'880.0	3'859.5	3'839.0
Products & Care	1'908.1	7	1'930.4	1.2%	1'955.1	1'943.4	1'843.0
Logistics and IT	2'831.4	7	2'847.8	0.6%	2'902.0	2'833.6	2'817.2
Corporate & Elimination	-904.8	7	-918.3	1.5%	-906.0	-915.4	-934.5
EBIT adjusted ¹⁾	213.1	8	195.3	-8.4%	201.7	194.7	189.8
ROS	5.6%		5.1%		5.2%	5.0%	4.9%
Products & Care	154.5	7	147.1	-4.8%	152.1	147.7	141.5
ROS	8.1%		7.6%		7.8%	7.6%	7.7%
Logistics and IT	61.0	7	52.0	-14.8%	56.2	51.0	49.8
ROS	2.2%		1.8%		1.9%	1.8%	1.8%
Corporate & Elimination	-2.4	7	-3.0	26.1%	-0.1	-2.5	-9.1
Net profit adjusted ¹⁾	174.8	8	157.7	-9.8%	165.5	158.2	144.0
Investments in tangible and intangible assets	60.4	7	61.7	2.2%	65.3	62.0	57.4
<i>in % of net sales</i>	<i>1.6%</i>		<i>1.6%</i>		<i>1.7%</i>	<i>1.6%</i>	<i>1.5%</i>
Dividend per share (in CHF, paid in the following year)	2.10	8	2.15	2.3%	2.25	2.13	2.07

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2022E	Number of estimates	Consensus 2023 E	Change	Highest 2023 E	Median 2023 E	Lowest 2023 E
Net Sales	3'858.7	8	3'953.1	2.4%	3'997.2	3'964.8	3'857.9
Products & Care	1'930.4	7	1'999.4	3.6%	2'048.7	2'011.2	1'911.0
Logistics and IT	2'847.8	7	2'904.5	2.0%	2'946.0	2'907.0	2'865.1
Corporate & Elimination	-918.3	7	-937.2	2.1%	-922.6	-935.2	-956.2
EBIT adjusted ¹⁾	195.3	8	210.7	7.9%	224.2	211.5	198.7
ROS	5.1%		5.3%		5.6%	5.3%	5.2%
Products & Care	147.1	7	158.0	7.4%	169.9	160.0	148.5
ROS	7.6%		7.9%		8.3%	8.0%	7.8%
Logistics and IT	52.0	7	56.8	9.3%	72.1	55.0	48.7
ROS	1.8%		2.0%		2.4%	1.9%	1.7%
Corporate & Elimination	-3.0	7	-2.3	-22.7%	-0.3	-2.4	-4.4
Net profit adjusted ¹⁾	157.7	8	170.4	8.0%	180.0	169.7	163.8
Investments in tangible and intangible assets <i>in % of net sales</i>	61.7 1.6%	7	60.8 1.5%	-1.5%	64.0 1.6%	60.6 1.5%	57.0 1.5%
Dividend per share (in CHF, paid in the following year)	2.15	8	2.29	6.5%	2.45	2.28	2.15

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in million CHF	Consensus 2023 E	Number of estimates	Consensus 2024 E	Change	Highest 2024 E	Median 2024 E	Lowest 2024 E
Net Sales	3'953.1	8	4'065.3	2.8%	4'151.3	4'054.5	4'017.3
Products & Care	1'999.4	7	2'066.3	3.3%	2'164.2	2'080.7	1'979.0
Logistics and IT	2'904.5	7	2'954.4	1.7%	2'998.0	2'960.8	2'913.8
Corporate & Elimination	-937.2	7	-955.9	2.0%	-931.9	-954.4	-981.7
EBIT adjusted ¹⁾	210.7	8	222.8	5.8%	237.5	224.6	209.8
ROS	5.3%		5.5%		5.7%	5.5%	5.2%
Products & Care	158.0	7	166.4	5.4%	181.4	167.7	152.1
ROS	7.9%		8.1%		8.4%	8.1%	7.7%
Logistics and IT	56.8	7	59.7	5.2%	78.8	57.7	50.2
ROS	2.0%		2.0%		2.6%	1.9%	1.7%
Corporate & Elimination	-2.3	7	-1.5	-36.4%	2.5	-2.3	-3.5
Net profit adjusted ¹⁾	170.4	8	180.3	5.8%	190.7	180.4	173.0
Investments in tangible and intangible assets <i>in % of net sales</i>	60.8 1.5%	7	61.2 1.5%	0.7%	64.8 1.6%	62.3 1.5%	56.1 1.4%
Dividend per share (in CHF, paid in the following year)	2.29	8	2.43	6.1%	2.60	2.45	2.20

1) Excluding the effects of IAS 19 and IFRS 16