

Financial-Analysts Consensus 2022 - 2024 Galenica Group

15.09.2022

in million CHF	2021 A	Number of estimates	Consensus 2022 E	Change	Highest 2022 E	Median 2022 E	Lowest 2022 E
Net Sales	3'834.7	9	3'968.7	3.5%	4'010.7	3'973.5	3'915.0
Products & Care	1'908.1	7	2'004.3	5.0%	2'011.6	2'007.0	1'979.7
Logistics and IT	2'831.4	7	2'901.3	2.5%	2'922.1	2'900.5	2'888.0
Corporate & Elimination	-904.8	7	-935.2	3.4%	-922.6	-936.5	-948.1
EBIT adjusted ¹⁾	213.1	9	202.1	-5.2%	207.0	201.2	194.7
ROS	5.6%		5.1%		5.2%	5.1%	5.0%
Products & Care	154.5	7	153.1	-0.9%	156.3	152.2	151.6
ROS	8.1%		7.6%		7.8%	7.6%	7.7%
Logistics and IT	61.0	7	52.0	-14.8%	57.4	51.1	50.5
ROS	2.2%		1.8%		2.0%	1.8%	1.8%
Corporate & Elimination	-2.4	7	-2.7	12.0%	-1.8	-2.5	-3.6
Net profit adjusted ¹⁾	174.8	9	164.6	-5.8%	171.0	164.0	157.6
Investments in tangible and intangible assets <i>in % of net sales</i>	60.4 1.6%	8	63.4 1.6%	4.9%	67.8 1.7%	62.9 1.6%	60.0 1.5%
Dividend per share (in CHF, paid in the following year)	2.10	8	2.14	2.1%	2.20	2.15	2.10

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2022 E	Number of estimates	Consensus 2023 E	Change	Highest 2023 E	Median 2023 E	Lowest 2023 E
Net Sales	3'968.7	9	4'066.2	2.5%	4'130.7	4'070.8	3'995.0
Products & Care	2'004.3	7	2'076.2	3.6%	2'114.6	2'079.1	2'043.8
Logistics and IT	2'901.3	7	2'949.7	1.7%	2'966.1	2'953.7	2'927.2
Corporate & Elimination	-935.2	7	-956.3	2.3%	-941.4	-958.2	-964.6
EBIT adjusted ¹⁾	202.1	9	214.7	6.3%	231.0	214.7	199.2
ROS	5.1%		5.3%		5.6%	5.3%	5.0%
Products & Care	153.1	7	161.5	5.5%	167.2	163.7	151.3
ROS	7.6%		7.8%		7.9%	7.9%	7.4%
Logistics and IT	52.0	7	54.9	5.5%	63.6	53.2	51.8
ROS	1.8%		1.9%		2.1%	1.8%	1.8%
Corporate & Elimination	-2.7	7	-2.5	-8.8%	3.0	-2.4	-6.6
Net profit adjusted ¹⁾	164.6	9	174.0	5.8%	189.0	172.3	161.7
Investments in tangible and intangible assets <i>in % of net sales</i>	63.4 1.6%	8	61.7 1.5%	-2.6%	66.1 1.6%	62.2 1.5%	55.0 1.4%
Dividend per share (in CHF, paid in the following year)	2.14	8	2.29	6.6%	2.45	2.28	2.15

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2023 E	Number of estimates	Consensus 2024 E	Change	Highest 2024 E	Median 2024 E	Lowest 2024 E
Net Sales	4'066.2	8	4'172.6	2.6%	4'271.0	4'177.6	4'073.0
Products & Care	2'076.2	7	2'146.0	3.4%	2'215.8	2'152.3	2'076.6
Logistics and IT	2'949.7	7	2'996.8	1.6%	3'018.1	3'006.0	2'952.0
Corporate & Elimination	-956.3	7	-976.9	2.2%	-960.1	-981.5	-993.5
EBIT adjusted ¹⁾	214.7	8	224.3	4.5%	237.6	226.5	206.1
ROS	5.3%		5.4%		5.6%	5.4%	5.1%
Products & Care	161.5	7	170.4	5.5%	180.2	174.0	152.8
ROS	7.8%		7.9%		8.1%	8.1%	7.4%
Logistics and IT	54.9	7	57.5	4.7%	67.2	55.8	52.9
ROS	1.9%		1.9%		2.2%	1.9%	1.8%
Corporate & Elimination	-2.5	7	-2.2	-9.8%	2.9	-2.4	-5.0
Net profit adjusted ¹⁾	174.0	8	181.3	4.2%	191.1	182.3	167.1
Investments in tangible and intangible assets <i>in % of net sales</i>	61.7 1.5%	7	62.3 1.5%	1.0%	68.3 1.6%	61.6 1.5%	56.0 1.4%
Dividend per share (in CHF, paid in the following year)	2.29	8	2.41	5.3%	2.60	2.42	2.20

1) Excluding the effects of IAS 19 and IFRS 16