

Financial-Analysts Consensus 2022 - 2024 Galenica Group

10.01.2023

in million CHF	2021 A	Number of estimates	Consensus 2022 E	Change	Highest 2022 E	Median 2022 E	Lowest 2022 E
Net Sales	3'834.7	8	3'976.1	3.7%	4'001.4	3'980.9	3'935.5
Products & Care	1'908.1	8	2'012.7	5.5%	2'049.9	2'010.2	1'975.6
Logistics and IT	2'831.4	8	2'898.2	2.4%	2'922.1	2'897.0	2'874.0
Corporate & Elimination	-904.8	8	-934.8	3.3%	-922.6	-934.7	-944.8
EBIT adjusted ¹⁾	213.1	8	203.4	-4.5%	209.6	202.8	199.8
ROS	5.6%		5.1%		5.2%	5.1%	5.1%
Products & Care	154.5	8	153.7	-0.5%	156.3	153.8	151.0
ROS	8.1%		7.6%		7.6%	7.7%	7.6%
Logistics and IT	61.0	8	52.9	-13.3%	58.9	51.2	50.5
ROS	2.2%		1.8%		2.0%	1.8%	1.8%
Corporate & Elimination	-2.4	8	-3.1	29.4%	-1.8	-2.7	-5.9
Net profit adjusted ¹⁾	174.8	8	165.9	-5.1%	174.0	165.1	160.4
Investments in tangible and intangible assets <i>in % of net sales</i>	60.4 1.6%	8	63.5 1.6%	5.1%	67.8 1.7%	63.2 1.6%	60.0 1.5%
Dividend per share (in CHF, paid in the following year)	2.10	8	2.17	3.5%	2.27	2.16	2.10

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2022 E	Number of estimates	Consensus 2023 E	Change	Highest 2023 E	Median 2023 E	Lowest 2023 E
Net Sales	3'976.1	8	4'068.7	2.3%	4'110.9	4'074.5	4'006.3
Products & Care	2'012.7	8	2'079.1	3.3%	2'108.8	2'085.8	2'016.5
Logistics and IT	2'898.2	8	2'946.7	1.7%	2'966.1	2'946.3	2'917.0
Corporate & Elimination	-934.8	8	-957.1	2.4%	-941.4	-957.5	-966.3
EBIT adjusted ¹⁾	203.4	8	215.1	5.8%	237.0	214.4	198.2
ROS	5.1%		5.3%		5.8%	5.3%	4.9%
Products & Care ROS	153.7 7.6%	8	160.6 7.7%	4.5%	167.2 7.9%	160.5 7.7%	154.5 7.7%
Logistics and IT ROS	52.9 1.8%	8	55.4 1.9%	4.9%	63.6 2.1%	53.7 1.8%	51.5 1.8%
Corporate & Elimination	-3.1	8	-0.9	-69.9%	19.3	-2.4	-10.8
Net profit adjusted ¹⁾	165.9	8	175.0	5.5%	202.0	172.1	160.9
Investments in tangible and intangible assets <i>in % of net sales</i>	63.5 1.6%	8	61.7 1.5%	-2.7%	65.8 1.6%	62.3 1.5%	55.0 1.4%
Dividend per share (in CHF, paid in the following year)	2.17	8	2.31	6.3%	2.48	2.28	2.20

1) Excluding the effects of IAS 19 and IFRS 16

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in million CHF	Consensus 2023 E	Number of estimates	Consensus 2024 E	Change	Highest 2024 E	Median 2024 E	Lowest 2024 E
Net Sales	4'068.7	8	4'161.4	2.3%	4'245.3	4'170.2	4'091.6
Products & Care	2'079.1	8	2'145.0	3.2%	2'209.9	2'150.8	2'071.5
Logistics and IT	2'946.7	8	2'994.2	1.6%	3'010.7	2'993.6	2'961.0
Corporate & Elimination	-957.1	8	-977.8	2.2%	-960.2	-978.0	-993.5
EBIT adjusted ¹⁾	215.1	8	224.0	4.1%	238.1	226.9	205.3
ROS	5.3%		5.4%		5.6%	5.4%	5.0%
Products & Care ROS	160.6 7.7%	8	169.1 7.9%	5.3%	180.2 8.2%	170.0 7.9%	156.3 7.5%
Logistics and IT ROS	55.4 1.9%	8	57.7 1.9%	4.1%	65.7 2.2%	57.1 1.9%	53.1 1.8%
Corporate & Elimination	-0.9	8	-2.8	199.9%	2.8	-2.4	-9.3
Net profit adjusted ¹⁾	175.0	8	181.9	4.0%	196.0	181.6	166.4
Investments in tangible and intangible assets <i>in % of net sales</i>	61.7 1.5%	8	62.7 1.5%	1.5%	67.9 1.6%	63.6 1.5%	56.0 1.4%
Dividend per share (in CHF, paid in the following year)	2.31	8	2.41	4.5%	2.60	2.41	2.25

1) Excluding the effects of IAS 19 and IFRS 16