

Financial-analysts consensus first half of 2020 Galenica Group

27.07.2020

in million CHF	H1 2019 A	Number of estimates	Consensus H1 2020 E	Change	Highest H1 2020 E	Median H1 2020 E	Lowest H1 2020 E
Net Sales	1'600.4	9	1'642.8	2.6%	1'683.0	1'647.0	1'598.5
Health & Beauty	781.4	9	808.2	3.4%	823.0	813.4	780.5
Services	1'192.4	9	1'208.3	1.3%	1'252.0	1'207.9	1'169.0
EBIT adjusted ¹⁾	81.1	9	84.7	4.5%	88.0	84.9	81.7
ROS	5.1%		5.2%		5.2%	5.2%	5.1%
Health & Beauty ¹⁾	60.3	9	63.1	4.7%	66.0	63.1	60.2
ROS	7.7%		7.8%		8.0%	7.8%	7.7%
Services ¹⁾	22.6	9	22.9	1.3%	24.0	22.9	22.0
ROS	1.9%		1.9%		1.9%	1.9%	1.9%
Net profit adjusted ¹⁾	65.0	9	67.4	3.7%	71.4	66.9	65.0

1) Excluding the effects of IAS 19 and IFRS 16