

Financial analysts consensus first half of 2021 Galenica Group

15.07.2021

	H1 2020 A	Number of estimates	Consensus H1 2021 E	Change	Highest H1 2021 E	Median H1 2021 E	Lowest H1 2021 E
in million CHF							
Net Sales	1'690.4	8	1'765.7	4.5%	1'796.2	1'767.1	1'738.6
Products & Care ²⁾	809.0	8	847.0	4.7%	872.0	843.4	829.6
Logistics and IT ³⁾	1'283.4	8	1'331.7	3.8%	1'351.0	1'335.8	1'293.1
EBIT adjusted ¹⁾	83.6	8	88.1	5.4%	91.8	87.7	83.9
ROS	4.9%		5.0%		5.1%	5.0%	4.8%
Products & Care ¹⁾²⁾	61.8	8	64.8	4.9%	68.5	64.8	60.7
ROS	7.6%		7.7%		7.9%	7.7%	7.3%
Logistics and IT ¹⁾³⁾	22.5	8	23.9	6.2%	26.0	23.8	22.0
ROS	1.8%		1.8%		1.9%	1.8%	1.7%
Net profit adjusted ¹⁾	68.4	8	70.8	3.6%	74.5	70.4	67.3

1) Excluding the effects of IAS 19 and IFRS 16

2) Previously Segment Health&Beauty, minor reclassifications performed to ensure comparable figures

3) Previously Segment Services, minor reclassifications performed to ensure comparable figures